



## **HOW** BA's Elicit Requirements

- Describe these elicitation techniques and how you would use them:
  - 1. Reviewing existing documentation
  - 2. Observation
  - 3. Interviews
  - 4. Surveys and questionnaires
  - 5. Facilitated sessions
  - 6. Focus groups
  - 7. Competitive analysis
  - 8. Interface analysis

#### More Methods

- Observation
  - Fly on the wall
  - Contextual
  - Shadowing
  - Secret agent
- Activities
  - Collaging
  - Modelling
  - Draw your experience

- Interviews
  - Directed storytelling
  - Unfocus group
  - Role playing
  - Extreme user
  - Purse or backpack tour
- Self-reporting
  - Journals
  - Beeper study

Saffer's Advice on Doing Design Research

- 1. You go to them
- 2. You talk to them
- 3. You write stuff down

What's so hard about that, seems like common sense?

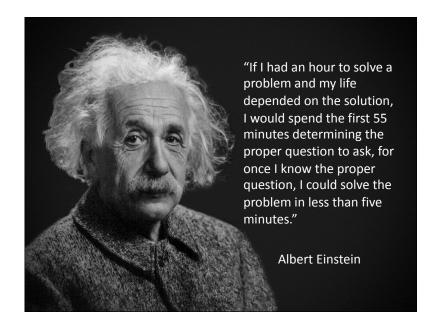
#### YOU GO TO THEM

Discussion: Trust & Observing



# **Definition of INTERVIEW** 1: a formal consultation usually to evaluate qualifications (as of a prospective student or employee) YOU TALK TO THEM **Discussion: Interviewing** 2a: a meeting at which information is obtained (as by a reporter, television commentator, or pollster) from a person http://www.merriam-webster.com/dictionary/interview Know your audience Points of view

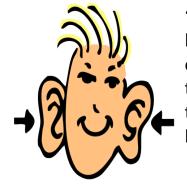




## Interviewing

- Prepare questions in advance
  - What do you want to know?
  - Who is best able to tell you?
    - Executives Can usually tell you why?
    - Managers Can usually tell who? where? And what?
    - Workers Are usually the only ones who can tell you how?
- Ask open ended questions
- Ask follow-up questions using the "reflect" technique

## **Active Listening**



"The reason why we have two ears and only one mouth is that we may listen the more and talk the less."

— Zeno of Citium

## What does it take to listen actively?

- 1. Pay Attention
- 2. Show that you are listening.
- 3. Provide feedback.
- 4. Defer judgment.
- 5. Respond Appropriately

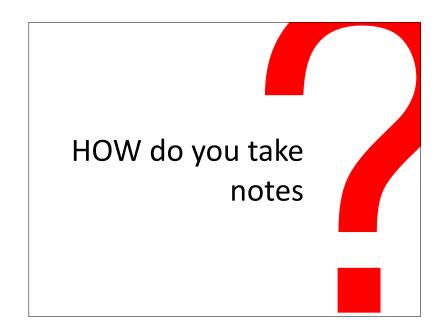
## Socrates was good at follow-up questions

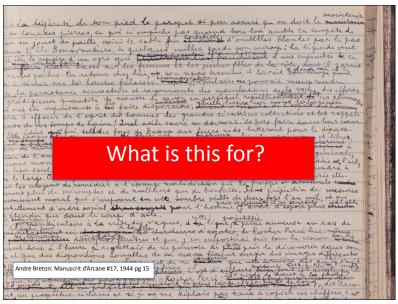
Clarification What do you mean by \_\_\_\_? Could you put that another way? Can you give me an examples? **Probing Assumptions** What are you assuming? How did you choose those assumptions? What could we assume instead? Probing Reasons and How do you know? Why do you think that is true? Evidence What would change your mind? Viewpoint and What are you implying by that? What effect would that have? Perspectives What is an alternative? Probing Implications How can we find out? and Consequences Why is this issue important? What generalizations can you make? **Questions about** What does that mean? Questions What was the point of this question? Why do you think I asked this question?

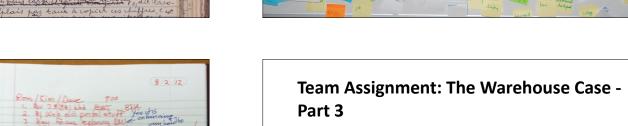
http://www.1000advices.com/guru/communication\_questions\_socratic.htm

#### YOU WRITE STUFF DOWN

**Discussion: Taking Notes** 



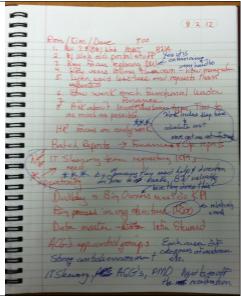




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#### Rich's Approach to Note Taking

- Prepare your questions in advance
- Take brief notes on comments people make
- If something seems very important or surprising, highlight it
- As soon as possible, review you notes in a quiet setting
- Add observations, conclusions, ideas in another color
- Start a new page with follow-up questions



#### Instructions:

- 1. Read through the case and the preceding Parts 1&2.
- 2. I will assign you a **stakeholder** to interview.
- 3. Work with your team.
- 4. Write 5-10 questions that you want to ask in your interview.

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look for patterns

- 5. Plan how you would like the interview to flow.
- 6. Interview your stakeholder (me) for 5 minutes