813 Plumtry Dr. | West Chester | PA | 19382 | 610.864.3183

EDUCATION: TEMPLE UNIVERSITY, Fox School of Business, Philadelphia, PA

Bachelor of Business Administration, Graduation: December 2014

Major: Accounting | Total expected credits: 126

GPA: 3.48, Dean's List: Fall 2010 and Spring 2012- Fall 2012

Anticipated Graduate Program: Master of Accountancy Program, August 2016

### **ACTIVITIES:**

Member, Institute of Management Accountants at Temple University Spring 2012-present

Officer, Treasurer May 2013- Present

Officer, Special Events Coordinator May 2012-May 2013

Highest accumulation of participation points for Spring Semester 2012

Attend the IMA Student Leadership Conference in San Antonio, TX Fall 2012

• Member, Fox Senior Gift Committee Spring 2012-Present

Owl Parliament Representative Fall 2012-Present

- Tutor, Accounting Department at Temple University August 2013-Present
- Member, Beta Alpha Psi August 2013-Present
- Captain, Intramural Indoor soccer February 2011-present
- Team member, The Longhorns of the Coatesville Adult Baseball League May 2011-present

# EXPERIENCE: CertainTeed/Saint-Gobain INC, Valley Forge, PA

April 2013- August 2013

### **Financial Analyst Intern**

- Created and analyzed a monthly sales variance report on excel.
  - o Assembled figures on sales, volumes, and prices at the product class level.
  - o Compared sales, volumes, and prices to the past month, year to date, prior year and budget.
  - o Calculated the price, volume, and mix sales variances.
- Constructed a profit and loss forecast each month.
  - o Collaborated with the Vice President of Sales and four Regional Sales Managers to forecast the month's volumes, prices and sales for each product class.
  - Worked with Director of finance and my manager to forecast cost of goods sold and selling, general and administrative expenses.
  - O Compiled all the information into an excel spread sheet that was used by upper level management to see a forecast of the months sales, contribution margin, gross profit contribution, operating profit and net income.
- Produced the template for the 2014 budget on an excel spreadsheet.
  - o Gathered the figures for the sales, volumes, and prices from 2012, 2013 budget, and year to date, for each product class and sent this information out to the Vice President of Sales.
  - Collected the 2014 budget and rolling forecast numbers from the Vice President of Sales and the four Regional Sales Managers and inserted the information into the template.
  - o Compared sales, volumes, and prices from the rolling forecast and 2014 budget and calculated the percent change vs. 2012, 2013 budget, and the long range plan.

## Giant Food Stores, LLC, West Chester, PA

June 2007 – Present

#### **Service Associate**

- Assist in the general daily operations of a retail food store to assure that our 3,800 plus daily customers are satisfied with their shopping experience.
- Provide training for new service associates regarding daily tasks and reviewing expectations.

## The Campaign for Working Families, Philadelphia, PA

January 2013-Present

## Volunteer Tax Preparer

- File tax returns for 150 daily low-income clients by using intake forms and computer software.
- Learned how to intake, screen review, and close out tax returns in compliance with IRS code.