

# MIS 3504 Digital Design and Innovation Studio

1: INTRODUCTION

Stephen Salvia

Photo: Installation by Jenny Holzer, US Pavillion, Venice Biennale 1990

## WELCOME BACK

# Stephen Salvia

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#### **Office Hours:**

Monday / Wednesday evenings 6:00 PM – 7:30 PM by phone 267.242.5439

Tuesday evening 8:00 PM 9:00 PM - after class

## course overview

# This course is required

# This course is demanding

## There is work

Individual Assignments
Group Assignments
Team Project
Exams

# Assignments will be Challenging

## This course is **DIFFERENT**

# This course is a **STUDIO**

# course objectives

#### Primary Course Objectives

- Prepare you for the role of a modern Business Analyst
- Make you a thought leader
- Combine the strengths of Business Process Analysis with Design Inquiry to create Innovative Solutions

# BA + Design Inquiry = Innovative Solutions

#### Course Objectives: BA

- Analyze a business process and specify requirements for improving that process
- Apply information gathering techniques to elicit requirements which will be used to compose business and technical requirements.
- Recommend information systems solutions to improve or transform business processes.
- Make "as is" vs "to be" analyses, justify proposed process information systems solutions.
- Implement and negotiate changes to requirements.
- Encourage independent and CRITICAL THINKING

#### Course Objectives: DESIGN

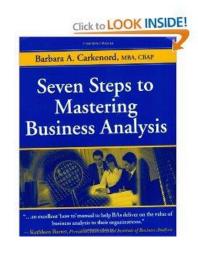
- Understand the shift from Quantitative to Qualitative thought
- Learn methods of User Centered / Ethnographic research
- Learn collaborative working methods
- Learn iterative working methods / experimentation
- Think and communicate visually
- Provide effective evaluation and CONSTRUCTIVE CRITICISM

#### Course Blog

http://community.mis.temple.edu/mis 3504fall2016003/

#### **Text Books**

 Carkenord, Barbara A., Seven Steps to Mastering Business Analysis, J. Ross Publishing, 2009, ISBN 978-1-60427-007-5.



 Ellen Gottesdiener, <u>The Software</u> <u>Requirements Memory Jogger</u>, 2005, ISBN1-57681-060-7



## Grading

ltem	Percentage
Exam 1	20%
Exam 2	20%
Exam 3	20%
Individual case assignments and class participation	20%
Team Project	20%

#### Exams (20% each)

- 3 exams
  - 55 minutes long
  - Multiple choice
  - Half covers all readings and class discussions
  - Half requires you to apply techniques
  - Graded 0-100%
  - Combined exams = 60% final grade

#### Individual Work (20%)

- Project Scope
- Process Flow and Design
- Data Diagram
- Business Rules
- JustinMind assignment
- Class Participation

#### Team Project (20%)

- Analysis of existing situation and proposal of a solution
- Produce a working prototype using Justinmind
- Accompanying documentation
- Team presentation
- Exercises and Assignments will help build your final submission
- Completeness and consistency are critical
- Personal project grades based on your performance, participation and peer evaluations

#### Assignments

- All assignments are based on the project case and contribute towards its completion
- Listed in the syllabus by week due. Due on date indicated.
- Due at the beginning of class on paper.
   Bring your work electronically also!
- Several students each week will be randomly selected to present their work for review



#### Classes

- Bring your assignments
  - Due at the START of class
  - Paper and ELECTRONIC\_formats
  - Random people will present their work
- Come prepared to discuss and participate
  - Classes will discuss and elaborate on readings, not review them
- Class contributions
  - Say your name before you share
  - You will be called upon to share your work
  - You will be asked questions
  - Lack of preparation will affect your grade
- Classroom Etiquette
  - BE PRESENT
  - Be on time
  - Cell phones off
  - Private discussions outside
  - Bring your computer but use it for class

# We may have to make adjustments

#### Schedule

Class	Topics	Individual Assignments	Team Assignments	Individual Deliverables due	Team Deliverables due	Reading assignment	Addition Material	Exams
1 8/30/2016	Introductions BA Role Project Client / Sponsor Introduction of JustinMind		Team Assignments Team Member Introductions Turn in Team roster			Seven Steps Chpt 1		
2 9/6/2016	Requirements Stakeholders		In class team work assignment:		Requirements and Stakeholder exercise	Seven Steps Chp 2 Jogger 1 - 28 Requirement overview Jogger 62 - 63 - Stakeholder Profiles	Warehouse Case_StakeHolder Stakeholder Template	
3 9/13/2016	Project Scope	Develop Scope from Warehouse case - Due class 4	Team Studio work: Brainstorm on Project topics		Initial Project Topic and problem statement	Seven Steps Chp 3 Jogger 28 - 42 - Vision Statement	Modern Electronics / Distribution Warehouse Case – Project Scope	
4 9/20/2016	Elicit Requirements Interviews		Team Studio work: Meetings to discuss Project Topic	Turn in individual Warehouse scope	Finalized Project Topic and problem statement	Seven Steps Chp 4 Jogger 43 - 49 - Elicit Requirements		
5 9/27/2016	Process Flow Swim lane Flowchart	Assign Sales Order Case, develop process flow and design Due class 6	Team Studio work: Develop interview questions and stakeholder indentification for Project Scope		Turn in team project Scope (Draft)	Seven Steps Chp6 - pages 232 - 235 Jogger122 - 126	Sales Order Case –	Exam 1 Chapter 1, 2 and 4
6 10/4/2016	Understanding Client Data Entities/Elements Introduce Project Case, Interviews	Assign Data Analysis, develop Data and views Due class 7	Team studio work: Mock interviews Scope refinements if required	Turn in individual Process Flow and Design	In Class review and revise (Draft) scope	Seven Steps Chp6 pages 235 - 237 Jogger 183 - 189	Solutions-Plus Client Project Data Analysis ERD SpreadSheet	
7 .0/11/2016	Developing Business Rules	Assign Decision Tree Case, develop business rules and design Due class 8	Team studio work: Mock interviews Current State analysis	Turn in Individual Solutions Plus - Data Analysis Case	Turn in revised team project Scope	Jogger 204 - 215	We Sell All Cars – Decision Tree Case Business Rules Template	

### Schedule

		MIS350	04 Fall 2016 Cl	ass Schedule	and Deliverab	les		
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6 10/4/2016	Understanding Client Data Entities/Elements Introduce Project Case, Interviews	Assign Data Analysis, develop Data and views Due class 7	Team studio work: Mock interviews Scope refinements if required	Turn in individual Process Flow and Design	In Class review and revise (Draft) scope	Seven Steps Chp6 pages 235 - 237 Jogger 183 - 189	Solutions-Plus Client Project Data Analysis ERD SpreadSheet	
7 10/11/2016	Developing Business Rules	Assign Decision Tree Case, develop business rules and design Due class 8	Team studio work: Mock interviews Current State analysis	Turn in Individual Solutions Plus - Data Analysis Case	Turn in revised team project Scope	Jogger 204 - 215	We Sell All Cars – Decision Tree Case Business Rules Template	
8 10/18/2016	Design Thinking		Team studio work: Mock interviews Future State Design	Turn in Individual - Business rules Case		Seven Steps Chp 7		
9 10/25/2016	Create persona, user stories Creating scenario Project Case Interviews		Team studio work: Mock interviews Future State Design	Turn in JustinMind Prototype Introduction Lab 2	Current State Draft views of Data, Business rules and Process flows	Chp 6 Jogger 77 - 81		
10 11/1/2016	Review Process Document Business rule - Project focus		Team studio work: Prototype Design		Draft views of project persona(s) and Scenario(s)			Exam 2 Chapte 6 and 7
11 11/8/2015	Selling your ides Cross team review of scenario Cross team prototype review		Team studio work: Prototype Design		Future State Draft views of Data and Process flows			
12 11/15/2016	Group Work		Peer level reviews Develop Presentation		Draft views of Prototype and Presentation			
11/22/2016	Thanksgiving Break							
13 11/29/2016	Team Presentations				Class Presentations			
14 12/6/2016	Team Presentations				Class Presentations (overflow) Final Project Materials due			Exam 3 - Prototyping

#### How do I get an A?

- 1. Read the material before class
- 2. Come prepared to ask questions/discuss
- 3. Put effort into doing your assignments and team critiques
- 4. Take in-class exercises seriously
- 5. Study hard for the tests
- 6. Produce a great project solution and prototype
- 7. Impress me with the quality of your work
- 8. TIMELINESS and ATTENDANCE

#### **Break 10 minutes**

### What is Business Analysis?

Who is the modern Business Analyst?

### What is Business Analysis?

"The set of tasks and techniques used to work as a liaison among stakeholders in order to understand the structure, policies, and operations of an organization and recommend solutions that enable the organization to achieve its goals"

> The International Institute of Business Analysis (IIBA)

#### Business Analysis Involves...

- Identification of business problems and opportunities
- Elicitation of needs and constraints from stakeholders
- Analysis of stakeholder needs to define requirements for a solution
- Assessment and validation of potential and actual solutions
- Management of the "product" or requirements scope

# "BAs with an IT background are very **analytical** individuals . . . "

- B. Carkenord from Seven Steps to Mastering Business Analysis, p 8.

"As a DESIGNER, I am much better at synthesis than analysis . . ."

- Bill Moggridge from Designing Interactions, p 725.

analysis the separating of any material or abstract entity into its constituent elements (opposed to synthesis)

**Synthesis:** the combining of the constituent elements of separate material or abstract entities into a single or unified entity (opposed to analysis)

From http://dictionary.reference.com/

## analysis: PULLS IT APART

# synthesis: PUTS IT TOGETHER

# Business analysis and Design provide a balanced approach

# What are the traits of the most successful business analysts?

- Analysts enjoy learning things and have a rare combination of the ability to see both the big picture while also being very detail oriented.
- Excellent "people skills" strong listening skills. Good at asking questions and probing for missing information. Good leadership skills.
- Strong technical awareness Understands all facets of software development.
- Constantly working on improving their skill set.
- Creativity

#### Why would anyone want to be a BA?

- You like technology, but not so much that you want to do it all the time.
- You like solving problems
- You like working with people and understanding their needs and concerns
- You get bored easily doing the same thing over and over
- Inefficiency and lack of effectiveness annoy you

And...

## **Business Analyst Career Path**

Title	Experience	Tasks
Junior Business Analyst	0-2 years; may have business experience or IT development experience	Elicit and document requirements for small, well-defined projects, often changes to existing systems. Ideally works with a BA men 55-60,000
Business Analyst	2-5 years	Elicit, analyze, and document requirements for medium to large projects. Work with the project manager to scope new projects
Lead or Senior Business Analyst	5-10 years	Elicit, analyze, and document requirements for large, complex, mission of complett. Supervises/mentors junior Bas. Works with the business to initiate and define new projects.
Business Consultant/Client Relationship Manager	10+ years	Assist the business with strategic planning, business case development, and new product implementations. Helps to identify projects. Sets up and manages a business analyst center of excellence  Average salaries from Indeed.com

 Where do business analysts come from, IT or a business unit?

Which is better?

 Who do business analysts work for, IT or a business unit?

# Summary: Basic Model

#### **Events Trigger**

- Opportunities
- Problems

#### Steps

- 1 Analysis of the event— Ask the right questions
- 2 Design a solution What are the possibilities
- 3 Implementation Build/implement the solution

# Framework: Tools

Tool: a device or implement, used to carry out a particular function implement, utensil, instrument, device, apparatus, gadget, appliance, machine, contrivance, contraption, gizmo

Framework: the ideas, information, and principles that form the structure of an organization or plan

#### Framework and tools for your innovation project:

- Scope the work
  - What is the game plan
- Analysis / Document the current state
  - Understand the Business Requirement and how the work gets done (functional)
  - Tools: Process flow, Data Views Business Rule, Decision trees
- Design a solution to resolve issue or address opportunity
  - Team collaboration
  - Tools personas, scenarios, evaluation, prototypes
- Document Future state with new design
  - How does the solution change the way work gets done (functional)
  - Are the Business requirement still being met
- Sell solution to sponsor
  - Presentation
  - Demonstration

# Requirements:

Core Business Requirements vs Functional Requirements:

- What tasks need to be performed to operate
  - Core Business Requirements
  - Analysis
- How will the task be completed
  - Functional Requirements
  - Design

## team formation

- 1 select a team liaison
- 2 exchange contact information
- 3 Liaison emails to me slsnite@temple.edu

Team Name

Team Number

List of members

#### Introductions

#### Who am !?

#### The Two Minute Presentation

- Short and concise summary
- Two minutes is just right
- Situational
  - Biographical background for recruiters
  - Personal & project background when meeting subject matter experts
  - Project summary for leadership (elevator speech)
- Write it out if you want

#### Who are **YOU**?

#### 2 Minute Presentation Exercise

- Sit with your team
- Take 5 minutes to prepare your 2 minute biography
- Cover key points (situational)
  - Where are you from?
  - Any background information you might want to include
  - What brought you to Temple?
  - What made you want to major or minor in MIS?
  - What are you looking to do when you graduate?
  - What are your other strengths and interests?
- Each team member presents their 2 minute biographies

#### Congratulations! You are now a team.

What do you want to learn from the interview with a project sponsor?

#### Questions should be:

- Broad to start
- Appropriate for the person being interviewed
- Start general then more specific
- Open-ended

# As a team: Prepared questions (in writing) in priority order

# JustInMind

- Download trial program from website [http://www.justinmind.com/] Prototyper Pro Edition 7.4
- 2. Access your license key
- 3. Unlock the full version of the program
- 4. Learn how to use it

# END