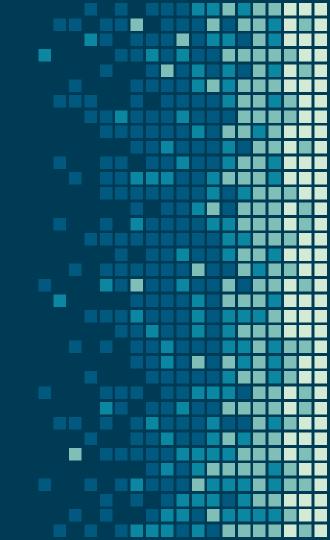
MIS 3506 Digital Design & Innovation Studio

4.1: Researching Your Project + Interviewing Skills Amy Lavin/Steve Sclarow



SCHEDULE

- Scope Draft (individual): due week 4 (class 2)
- Interview #2:
 - Joe DiGiovanni- Co-Founder
 - Tuesday, February 13, 2 3:20 PM, Walk Auditorium in Ritter Hall
- Scope Draft (team): due week 5 (class 2)
- Exam 1: week 6 (class 1)



Office Hours w/Kayla

Don't forget to utilize Kayla as a resource for:

- Justinmind
- Scope Document feedback
- Exam Prep questions



What does elicitation mean?



How does a BA elicit requirements?

How BA's Elicit Requirements

- Describe these elicitation techniques and how you would use them:
 - Reviewing existing documentation
 - Observation
 - -Interviews
 - Surveys & questionnaires
 - Facilitated sessions
 - Focus groups
 - Competitive analysis
 - Interface analysis

How BA's Elicit Requirements

- Research
- http://investor.bms.com/investors/default.aspx



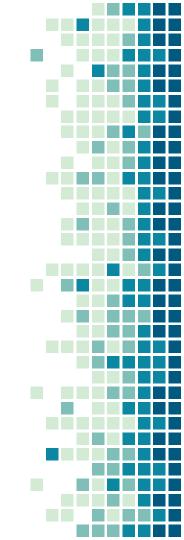


How BA's Elicit Requirements

- Facilitated Sessions



http://www.bresslergroup.com/blog/3-biggest-roadblocks-product-development/



More Methods

Observation

- Fly on the wall
- Contextual
- Shadowing
- Secret Agent

Activities

- Collaging
- Modeling
- Draw your experience

Interviews

- Directed storytelling
- Unfocus group
- Role playing
- Extreme user
- Purse or backpack tour

Self-Reporting

- Journals
- Beeper study

Staffer's Advice of Doing Design Research

1. You go to them

2. You talk to them

3. You write stuff down

What's so hard about that? Seems like common sense.



YOU GO TO THEM Discussion: Trust & Observing



Why do you need to build trust?





What is ethical research and why do we care?

YOU TALK TO THEM Discussion: Interviewing

Definition of INTERVIEW

1: a formal consultation usually to evaluate qualifications (as of a prospective student or employee)

2a : a meeting at which information is obtained (as by a reporter, television commentator, or pollster) from a person

http://www.merriam-webster.com/dictionary/interview

Know your AUDIENCE

Points of View

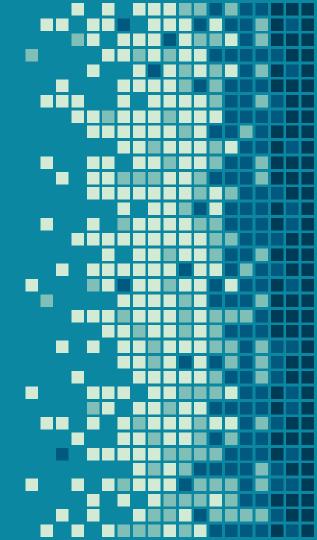


What are you listening/looking for?



6 If I had an hour to solve a problem and my life defended on the solution, I would spend the first 55 minutes determining the proper questions to ask, for once I know the proper question, I could solve the problem in less than five minutes.

Albert Einstein



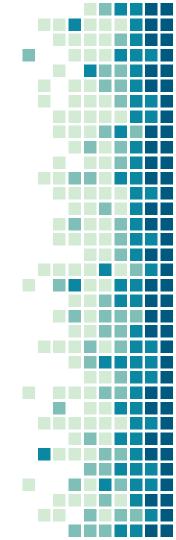
Interviewing

- Prepare questions in advance.
 - What do you want to know?
 - Who is best able to tell you?
 - Executives: Can usually tell you "Why?"
 - Managers: Can usually tell you "Who?", "Where?", and "What?"
 - Workers: Are usually the only ones who can tell you "How?"
- Ask open-ended questions.
- Ask follow-up questions using the "reflect" technique.

Stakeholder Analysis: TEMPLATE

| A | В | С | D | E | F | G |
|-------------------|----------------------|---|---|---|---|---|
| Heidi Grunwald | Managing Director | ? | ? | ? | ? | ? |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |

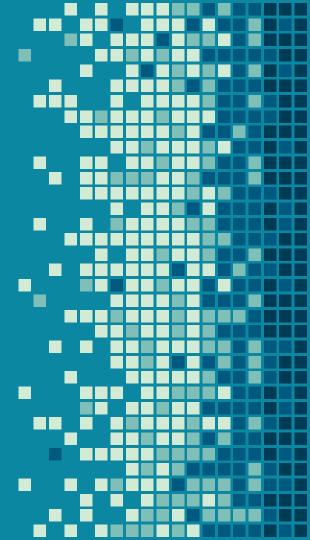
See pages 62-63 in Memory Jogger!



The reason why we have two ears and only one mouth is that we may listen the more and talk the less.

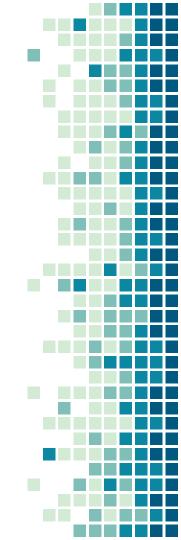
Zeno of Citium

ACTIVE LISTENING



What does it take to listen actively?

- 1. Pay attention.
- 2. Show that you are listening.
- 3. Provide feedback.
- 4. Defer judgement.
- 5. Respond appropriately.



Socrates was good at follow-up questions

| ClarificationWhat do you mean by? Could you put that another way? Can you give me an examples?Probing AssumptionsWhat are you assuming? How did you choose those assumptions? What could we assume instead?Probing Reasons and EvidenceHow do you know? Why do you think that is true? What would change your mind?Viewpoint and PerspectivesWhat are you implying by that? What effect would that have? What is an alternative?Probing Implications and ConsequencesHow can we find out? What generalizations can you make?Questions about QuestionsWhat does that mean? What was the point of this question? Why do you think I asked this question? | | | | | |
|--|------------------------------|---------------------------------------|--|--|--|
| How did you choose those assumptions? What could we assume instead?Probing Reasons and EvidenceHow do you know? Why do you think that is true? What would change your mind?Viewpoint and PerspectivesWhat are you implying by that? What effect would that have? What is an alternative?Probing Implications and ConsequencesHow can we find out? What generalizations can you make?Questions about QuestionsWhat does that mean? What was the point of this question? | Clarification | Could you put that another way? | | | |
| Why do you think that is true? What would change your mind?Viewpoint and PerspectivesWhat are you implying by that? What effect would that have? What is an alternative?Probing Implications and ConsequencesHow can we find out? Why is this issue important? What generalizations can you make?Questions about QuestionsWhat does that mean? What was the point of this question? | Probing Assumptions | How did you choose those assumptions? | | | |
| What effect would that have? What is an alternative?Probing Implications and ConsequencesHow can we find out? Why is this issue important? What generalizations can you make?Questions about QuestionsWhat does that mean? What was the point of this question? | Probing Reasons and Evidence | Why do you think that is true? | | | |
| ConsequencesWhy is this issue important? What generalizations can you make?Questions about QuestionsWhat does that mean? What was the point of this question? | Viewpoint and Perspectives | What effect would that have? | | | |
| What was the point of this question? | | Why is this issue important? | | | |
| | Questions about Questions | What was the point of this question? | | | |

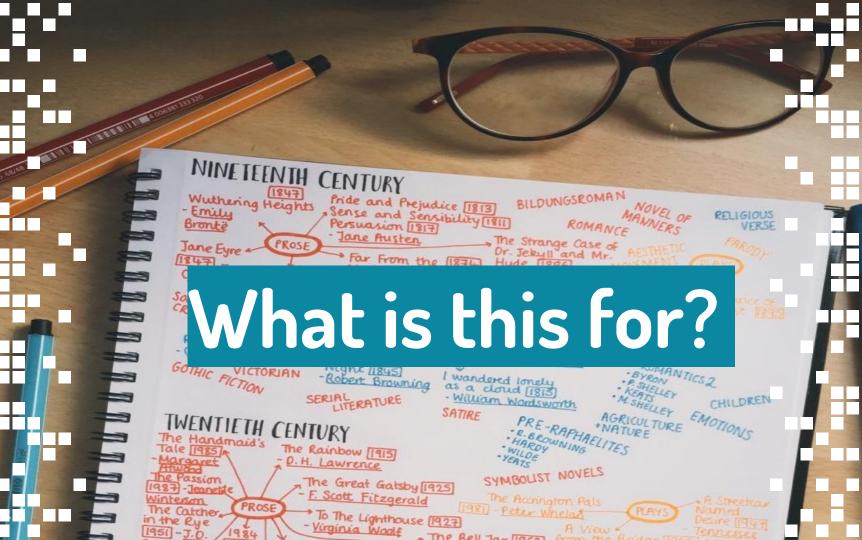
http://www.1000advices.com/guru/communication_questions_socratic.html

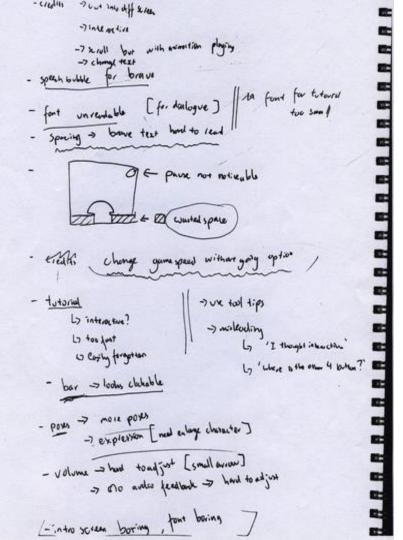
YOU WRITE STUFF DOWN Discussion: Taking Notes



HOW do you take notes?







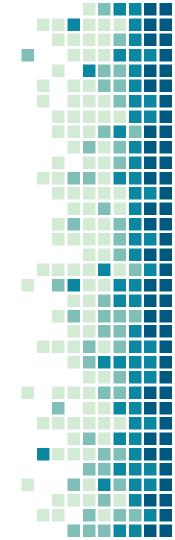
Rich's Approach to Note Taking

- Prepare questions in advance.
- Take brief notes on comments people make.
- If something seems very important or surprising, highlight it.
- As soon as possible, review your notes in a quiet setting.
- Add observations, conclusions, ideas in another color.
- Start a new page with follow-up questions.

INDIVIDUAL Scope Documents

Due **NEXT CLASS**

Bring **2 PRINTS** to class!



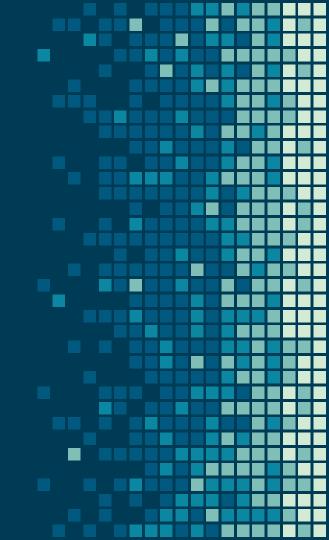
Project 1 Ideas – ?

Project 2 Ideas – ?

Project 3 Ideas – ?

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HEURISTIC Review

HEURISTIC

definition: heuristic

: involving or serving as an aid to learning, discovery, or problemsolving by **experimental and especially trial-and-error methods** *<heuristic* techniques> <a *heuristic* assumption>;

: of or relating to exploratory problem-solving techniques that utilize self-educating techniques (as the evaluation of feedback) to improve performance <a heuristic computer program>

http://www.merriam-webster.com/dictionary/heuristic



Self-educating techniques to improve performance



How do you develop a Heuristic Review to use?

Part One: Develop a Heuristic Review

Each team should work together to develop a review heuristic for evaluating each other's scope documents.

Create a general assessment framework in outline form with questions you would ask yourself about the other person's scope document.

00:15 min

Review DIMENSIONS

1. Complete a...? b...? c...? Correct a...? Unambiguous 3. a...? 4. Material a...? Prioritized 5. a ... ?

Your questions should generate constructive criticism and suggestions for improvement.

The number of questions for each dimension is up to each team and should represent relevant information needed.

This week focus your heuristic review on Scenarios.





Did your Heuristic Review include the following?

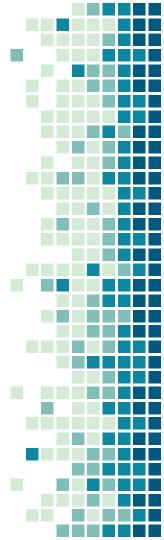
Project Scope Document Contents

- Statement of Purpose (Problem Description)
- Objectives
- Problems & Opportunities
- Risks
- Assumptions & Constraints
- Stakeholder Analysis
- Glossary

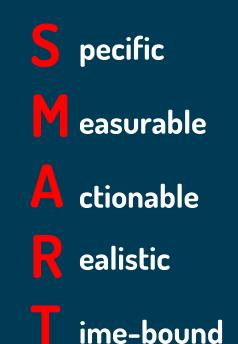


Does the Statement of Purpose

- Explain the current environment or situation?
- Describe the problem?
- Explain why its important to your client?
- Explain how you will approach it?
- Are there three, clear & well-written paragraphs that contain:
 - General context of the organization & the current condition?
 - The essential problem or opportunity?
 - Your team's approach to analyzing the problem and designing a solution?



Are the **Objectives** relevant and **SMART**?



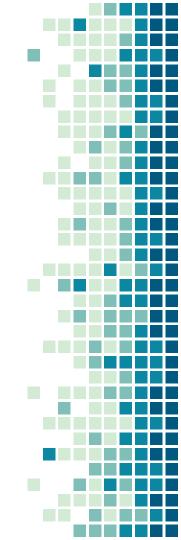
Assumptions & Constraints

Assumption

- A premise that is assumed to hold true throughout the project.
- ARE THE
 ASSUMPTIONS
 RELEVANT AND
 NECESSARY FOR THE
 PROJECT?

Constraint

- A limitation or restriction on proposed solutions.
- ARE THESE CONSTRAINTS TO THE SOLUTION?



SCOPE Review

Constructive Feedback

- Ask open-ended questions and follow-up on the answers.
- Ask why, what, when, where, who and how.
- Set a positive, helpful tone.
- Identify weaknesses, discuss them and then suggest improvements.
- Identify strengths, discuss them, and then offer extensions.



Review Process: SCOPE

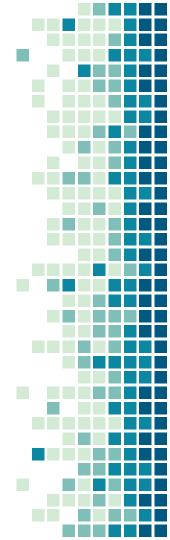
- 1. Teams sit together / Split into 2 groups (2 or 3 people)
- 2. Exchange your scope document with someone from your team
- Read each other's scope documents carefully and take detailed notes on what you think is good and what needs improvement. 10 minutes
- 4. Take the lead and give the other person your feedback, then switch it around. Take your time and discuss each point.
- 5. I'll select two random people to review their scope documents with the class.

10 minutes for each person

USE ALL THE TIME YOU ARE GIVEN



As a TEAM, begin to consolidate your work into one document. Begin by selecting the best of each.



SCHEDULE

- Interview #2:
 - Joe DiGiovanni- Co-Founder
 - Tuesday, February 13, 2 3:20 PM, Walk Auditorium in Ritter Hall
- Exam 1: (Lavin: 2/19 ~ Sclarow: 2/20)
 - 1 Hour
 - 30-40 multiple choice questions
 - Scope document analysis case study
 - Readings/lectures/exercises