

## Rashad A. Hester

*rashad.hester@temple.edu*

*1834 W. Diamond Street Apt.2 / Philadelphia / PA / 19121 / 717.961.8014*

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**EDUCATION:** TEMPLE UNIVERSITY, Fox School of Business, Philadelphia, PA  
***Bachelor of Business Administration, Graduation: August 2015***  
***Major: Finance Minor: Accounting***  
Selected Courses:  
Intermediate Corporate Finance                      Investments  
Intermediate Accounting II                              Financial Modeling

**ACTIVITIES:**  
Member, Financial Management Association, Fall 2012-Present  
Member, Temple University Investment Association, Fall 2013-Present  
Dean's List, Harrisburg Area Community College, Spring 2012  
Volunteer, KIPP Charter School Renovation Day, Fall 2012  
Volunteer, Philabundance Food Bank, Spring 2013

**EXPERIENCE:** LINCOLN FINANCIAL ADVISORS /LIGHTHOUSE PLANNING CONSULTANTS, Cherry Hill, NJ  
**Financial Planning Intern** January 2015 – Present

- Research and design financial plans and deliverables for high net worth clients at the highest ranked financial planning practice in the nation.
- Conduct analysis using eMoney, Morningstar Principia tools, and eBix software.
- Assist staff of two interns with daily investment, insurance, estate, and tax reduction projects.

CAMPAIGN FOR WORKING FAMILIES, Philadelphia PA January 2014 – April 2014  
**Tax Associate Intern**

- Obtained advanced IRS tax certification for program sponsored by the Mayor's Office.
- Administered quality reviews of tax returns done for clients to ensure accuracy.
- Collaborated with Site Management team to achieve most efficient operation of the office.

LINCOLN FINANCIAL FIELD, Philadelphia PA August 2013 - Present  
**Concierge Staff**

- Facilitate guest relations for premium hospitality areas at an industry leading venue serving up to 67,000 guests each game.
- Furnish assistance throughout lower and club suites as needed serving as liaison between guests and management.
- Attained venue wide customer satisfaction goals which led to high employee satisfaction ratings.

**SKILLS:**

- Microsoft Word, Excel, and PowerPoint