

## EDUCATION

TEMPLE UNIVERSITY – Fox School of Business, Philadelphia, PA

*Bachelor of Business Administration*

Graduation: May 2025

**Major:** Finance | **Minor:** Management Information Systems | **GPA:** 3.59

**Honors:** Fox School of Business Honors Program, University Honors Program

**Awards:** Diamond Scholarship

## ACTIVITIES

**Lead Analyst**, The William C. Dunkelberg Owl Fund

December 2022 - Present

**Associate Analyst**, The William C. Dunkelberg Owl Fund

May 2022 - December 2022

**Lead Analyst**, Temple University Fox Fund

February 2022 – May 2022

**Associate Analyst**, Temple University Fox Fund

September 2021 – February 2022

## EXPERIENCE

WILLIAM C. DUNKELBERG OWL FUND, Philadelphia, PA

*Associate Analyst, Commodities Coverage*

May 2022 - Present

- Collaborate with a team of three to cover the ~\$100 k Commodities sector of the Owl Fund’s ~\$800 k portfolio
- Lead coverage of APD and TAC by sending out major movement reports, pre-earnings memos, and earnings summaries
- Develop two initiating coverage reports detailing investment thesis, catalysts, risks, industry analysis, and financial analysis of selected undervalued equities, and generate 52-week price range using historical data and comparable company analysis

FOX SCHOOL OF BUSINESS - ENROLLMENT MANAGEMENT OFFICE, Philadelphia, PA

*Fox Ambassador*

October 2021 - Present

- Serve as a representative between the Fox School of Business and 1000+ prospective students and family members
- Educate individuals in all aspects of admissions by conducting campus tours and holding information sessions
- Speak on panels during open-campus events for accepted students to discuss academics, extracurriculars, and student life

## SKILLS

Software: BamSEC, Bloomberg, Capital IQ, FactSet, Mergent Online, Microsoft Office

Certifications: Bloomberg Market Concepts, Google Analytics Beginner and Advanced