

Evan Acker

(267) 374-4061 | evanfacker@gmail.com | www.linkedin.com/in/evanfacker

EDUCATION

Temple University – Fox School of Business and Management

Bachelor of Business Administration

Philadelphia, PA

May 2025

- **Majors:** Finance and Management Information Systems | **GPA:** 3.94/4.00
- **Honors:** Dean's List (All Semesters)
- **Relevant Coursework:** Macroeconomics, Legal Studies for Business, Digital Systems, Data Science, Managerial Accounting, Financial Accounting, Data and Analytics, Financial Management, Risk Management and Insurance
- **Organizations:** Temple Finance Association, Association for Information Systems, Temple University Fox Fund

WORK EXPERIENCE

Ultimus LeverPoint Private Fund Solutions

Private Equity Fund Accounting Intern

Philadelphia, PA

September 2023 – Present

- Assist private fund accounting solutions team with routine reporting for boutique private equity fund clients
- Generate reports for cash reconciliations, capital calls, and quarterly/annual reporting for a multinational fund client
- Utilize industry software tools including Investran and QuickBooks to develop reporting materials and documents

BLB&B Advisors, LLC

Summer Wealth Management Analyst

Montgomeryville, PA

June 2023 – August 2023

- Supported financial advisors and internal staff with research obligations, administrative duties, and client relations
- Developed customized research/valuation analytics tools for portfolio managers; Assisted in compliance reporting
- Assembled comprehensive equity research reports; presented recommendations to large cap model team

US Securities and Exchange Commission

Student Trainee – Division of Examinations (EERT)

Washington, D.C.

January 2023 – April 2023

- Provided support to the National Examination Program within the Event and Emerging Risk Team (EERT) as part of the SEC Scholars Program's Internship Program at the US Securities and Exchange Commission
- Assembled in-depth analysis of the commercial real estate market and conducted ongoing background research on registered real estate investment advisers and properties across the United States
- Performed data aggregation relating to fixed income securities trades as provided in the trading blotter for a registered fund complex; Performed analysis relating to trading and corresponding compliance rule violations for an ongoing examination of a registered investment company

Quakertown Grocery Outlet

Grocery Stocker and Cashier

Quakertown, PA

June 2022 – August 2022

- Worked as a product stocker assembling product displays and as a checkout cashier
- Enhanced customers experiences by creating a positive environment, offering product guidance, and general assistance
- Assisted managers with the unloading of deliveries and conducting product inventory

LEADERSHIP & ACTIVITIES

Temple University Fox Fund

Lead Analyst (Information Technology); Associate Analyst (Healthcare)

Philadelphia, PA

February 2022 – December 2022

- Led a group of five students in a virtual student fund to identify and pitch undervalued equities
- Utilized industry software tools including Capital IQ and FactSet to perform fundamental research and analysis
- Assisted in the creation of a comprehensive coverage report detailing a company's catalysts, valuation, and risks

Vanguard ETF Competition

Portfolio Manager and Head Trader

Philadelphia, PA

February 2022 – April 2022

- Led a group of four students in a virtual ETF trading simulation; placed 2nd in final national rankings
- Designed and implemented a custom trading strategy and created a model ETF product and proposal
- Presented the trading strategy, trading results, and ETF proposal to a panel of Vanguard and faculty judges

SKILLS & INTERESTS

Technical Skills: Microsoft Word, PowerPoint, Excel, Tableau, FactSet, Capital IQ, Bloomberg, JavaScript, SQL

Certifications: Bloomberg Market Concepts

Competitions: Vanguard ETF Challenge (2nd Place National Finalist)

Interests: Classical Piano and Vocal Performance, Bodybuilding, AI and Data Science, Investing/Trading, Statistics