

JINAY SHAH

Philadelphia, Pennsylvania 19121
jinay.shah@temple.edu

EDUCATION

08/2024 **Bachelor of Business Administration: Management Information Systems**
Temple University – Fox School of Business - Philadelphia, PA

PROFESSIONAL SUMMARY

Junior Management Information Systems major at Temple University's Fox School of Business, pursuing a BBA. Strong interest in finance, with skills in Python, financial analysis, modelling, and portfolio management. Interned at Synergy Insurance Brokers Pvt Ltd, gaining hands-on experience in insurance & financial consulting. Seeking a 2025 internship in financial consulting/IB and eager to connect with recruiters for opportunities.

SKILLS

- SAP Sales and Distribution
- Financial Analysis & Planning
- Python
- PMP Project Management
- Excel
- PowerPoint
- SAP Analytics Cloud
- Portfolio Management
- ScrumMaster
- Microsoft Word
- Outlook
- Snowflake

WORK HISTORY

07/2024 to 08/2024 **Intern**
Synergy Insurance

- Led project to analyze Synergy Insurance's tech capabilities, focusing on website/app UI, customer experience, and market share vs competitors in India
- Researched market share and growth rates, revealing Synergy's 10% share vs competitors' 15% average
- Developed strategic plan with recommendations to enhance tech and customer experience, projecting 15% market share increase in 3 years

06/2024 to 08/2024 **Internship**
Synergy Insurance Broking Services Pvt. Ltd. – Mumbai, India

- Led research framework and client consultations at Synergy Insurance Broking Services Pvt Ltd
- Developed and presented project on digital insurance trends, projecting 30% sector growth over 5 years, informing strategic client engagement
- Collaborated with cross-functional teams to create policy recommendations, improving compliance by 25% across client portfolios
- Executed targeted marketing campaigns for digital insurance products, increasing client acquisition by 15% within 6 months
- Company: Mumbai-based firm, serving 5,000+ clients, with \$20M annual revenue in insurance broking industry

CERTIFICATIONS

- Yale University Financial Markets Course, Coursera, 11/24
- Bloomberg Financial Fundamental Course, 11/24
- SAP Guide: The consultant's secrets to master, Udemy, 03/24
- Managing Teams, LinkedIn, 11/23
- Building Your Team, LinkedIn, 11/23
- Building Trust, LinkedIn, 11/23

LANGUAGES

- English – Fully Professional
- Hindi – Native/Bilingual
- Spanish – Limited Working
- Gujarati – Native/Bilingual

