# Jonathan L. Fertal

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# EDUCATION

#### TEMPLE UNIVERSITY, Fox School of Business, Philadelphia, PA

Master of Business Administration, Health Sector Management, May 2015 Vice President, Awareness and Outreach, Temple University Health Leadership Organization, 2013

#### BUCKNELL UNIVERSITY, Lewisburg, PA

Bachelor of Science, Awarded cum laude, 2013 MAJORS: Business Administration & International Political Science Recipient, Jack Kent Cook Community College Scholarship for Academic Performance & Leadership, 2010 - 2013 Vice President, Bucknell University Transfer Association, 2011 Participant, Johnson & Johnson Business Case Competition, 2012 Teaching Assistant, The Psychology of Statistic, summer 2013

THE CULINARY INSTITUTE OF AMERICA, Hyde Park, NY

Associates Degree, Culinary Arts, 1996

## EXPERIENCE

## AMERISOURCE BERGEN DRUG COMPANY, Chesterbrook, PA

May – August 2013

#### Financial Analyst Intern, Revenue Management

- Audited top 100 client contracts and identified overpayments and non-fulfillment requirements; including errors ranging from \$200k \$22 million distribution channel fulfillment errors.
- Formulated internal and external audit functions for pharmaceutical service company that manufactures and distributes brand name, generic, and over-the-counter health and personal care products with \$80 billion annual revenues in FY 2012.
- Extensive use of SAP (HANA & GUI modules) to forecast and compile management reports with mainframe, Vendavo, and Copa software applications.
- Gathered monthly reports on rebate trend model deliverables for Director of Revenue Management and presented findings at selected division executive meetings to coordinate forecasting.

#### PINNACLE HEALTH SYSTEM, Harrisburg, PA

# Management Intern, Physicians Practice Management

- Led RVU Audit for selected specialty practices including review of visits per physician, reconciliation of 3<sup>rd</sup> party patient reimbursements and other metrics to calculate physician bonus compensation and determine operating efficiency.
- Assisted with daily operations for Central Pennsylvania health system with three trauma center hospitals and twelve specialty practices including urgent and emergency care.
- Interacted with Director of Practice Management to identify and track invoices and establish computer systems to support community health, diagnostic, ambulatory surgery, and outpatient centers.
- Conducted data mining using eKnowledge, Signature, NextGen, Sorian, Financial and Census software.

November 2011-February 2012

## C.W. TIFFINS, Charles Town, WV

# **General Manager**

- Managed front and back of the house operations for 150-seat fine dining restaurant specializing in regional American cuisine; achieved monthly gross revenues of ~\$90K.
- Participated with local farmers ton purchase organic produce, meat, and sustainable goods.
- Oversaw concept and renovation of designated historic building including financing, incorporation, capital purchase, improvements and installation of Silverware point-of-sale system.
- Worked closely with investors, accountant and vendors to negotiate partnership agreements, managed food & beverage purchasing and oversaw china, glass, linen and silverware selection.
- Led 35 full and part-time employees, worker's compensation, and front of the house training; compiled monthly P&L and cash flow statements to measure performance and forecast sales.

#### PINE GROVE RESTAURANT, Bluemont, VA

Managing Partner

- Partnered to purchase and renovate 60-seat family–style Shenandoah Valley restaurant that specialized in classic Americana comfort foods; realized net income increase of 50% over prior year.
- Conceptualized hospitality management LLC. tasked with business turnaround functions including planning, market research, and re-branding.

# STOCK'S ON 2ND, Harrisburg, PA

# **Executive Chef**

- Negotiated exclusive contracts, developed menus, reconciled fiscal budgets, sales and cost of sales; generated average revenue of \$1.8 million with 30.6% food cost, 29.7% beverage cost and 16% labor cost.
- Fiscal prudence and expansionary growth model facilitated self-financed acquisitions and additional new business divisions such as Stock's Lounge, Mahogany Banquet Facility, Catering, and Carley's that enjoyed the benefits of vertical integration.
- Revitalized and maximized total operations for 200-seat restaurant and lounge specializing in eclectic regional cuisine. Awarded annual *Best of Harrisburg, Best New Restaurant, Best Power Lunches, Best Martini, Best First Date,* 1998 2007
- Appointed to Executive Advisory Board, Academy of Medical Arts and Business School, 2006 2008.

# THE TUESDAY CLUB, Harrisburg, PA

# Executive Chef | Food and Beverage Director

- Established and propelled the first profitable budget in 35 years, which was utilized towards capital renovation, equipment, and increased membership benefits for 350 seat non-for-profit club.
- Set performance expectations for 30 staff members and 8 managers to realize an average of 31.6% food cost, 29.4% beverage cost, and 27.8% labor cost that generated historical revenues of \$2.2 million.
- Initiated membership growth strategies that resulted in 400 additional full-time members and 800 associate members and increased private club reciprocity by 50%.

#### PROFESSIONAL ASSOCIATIONS

Healthcare Financial Management Association - November 2013 National Society of Hispanic MBAs -December 2013 Health Leadership Network of Delaware Valley – December 2013 American College of Healthcare Executives – January 2014

November 1998-April 2007

August 2007-Septmer 2010

May 1996 - November 1998