

Reginald W. Erone

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EDUCATION

Temple University – Fox School of Business, Philadelphia, PA

Bachelor of Business Administration

December 2027

Majors: International Business & Management Information Systems | Concentration: Finance | GPA: 3.6

WORK EXPERIENCE

Temple Small Business Development Centre, Philadelphia, PA

June 2026 - Present

Tax Consultant

- Assist small business clients with tax filing, ensuring accurate and timely preparation of returns.
- Guide clients through LLC formation processes, helping them understand structural and tax implications.
- Meet with new clients to assess their business needs and identify opportunities to reduce tax liability.
- Advise business owners on best practices for financial recordkeeping and tax-efficient operations.

Temple University, Philadelphia, PA.

August 2025 - Present

Departmental Assistant

- Collect data using excel spreadsheets to enhance document management and statistical analysis for the Management Information Systems Department at a large, urban university.
- Provide guidance to 100+ students navigating a portfolio platform to develop professional skills and solve problems.
- Provide follow up on strategic initiatives to various operational functions for decision making.

PROJECT EXPERIENCE

JP Morgan Investment Banking Job Simulation, Forage

June 2025

- Conducted quantitative research to facilitate investment analysis and merger screening.
- Built financial models to assess valuation, forecast performance and asset management.

Bank of America Investment Banking Job Simulation, Forage

May 2025

- Identified ideal acquisition targets based on a SWOT analysis and assessment of targeted solutions.
- Constructed a discount cash flow model to calculate implied equity and share value of targets.

KPMG U.S Career Catalyst Advisory services and Audit, Forage

May 2025

- Evaluated audit materiality and account reconciliation to assess financial accuracy and risk exposure.
- Used Excel pivot tables to analyze operational risks and facilitate investment strategies.

EXTRACURRICULAR ACTIVITIES

Johnson & Johnson case competition, Runner up

April 2026

Secretary, Temple University Soccer Club

April 2025 – Present

Volunteer, 10th Annual World Heritage City Celebration

September 2025

SKILLS

Google Sheets, SharePoint, Microsoft Word, PowerPoint, Excel, JavaScript, SQL