

Zachary W. Wang

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EDUCATION

Temple University

Philadelphia, PA

B.B.A. in Management Information System & Finance Honors

Expected Graduation: May 2027

Relevant Coursework: Data and Analytics, Digital Systems, Macroeconomic, Microeconomics, Web Application Development, Financial and Managerial Accounting, Cloud Architecture, User Experience Design

EXPERIENCE

University of Pennsylvania, Stevens Center for Innovation in Finance

Philadelphia, PA

Data Analyst Intern

June 2024 – Present

- Research and conduct surveys to collect data, using insights to refine a college recommendation chatbot, resulting in more personalized recommendations and improved accuracy of 50% through structured prompts.
- Engineer a chatbot by leveraging OpenAI's API and RESTful APIs, enabling seamless data exchange between website inputs and the AI model, with a goal of achieving a 20% increase in user experience and engagement.
- Collaborate with a team of five front-end developers to design and implement user-friendly functionality, enhancing the chatbot's overall user experience and efficiency.

InvestIQ LLC

Pittsburgh, PA

Technical Business Analyst

April 2024 – September 2024

- Conduct research and analyze stock trends, historical data, and technical indicators such as RSI, MACD, and Bollinger Bands to optimize methodologies for software development.
- Collaborate with software engineers to develop trading algorithms by integrating Python-based implementations of stock market technical indicators, targeting a 10% increase in trading strategy effectiveness.
- Oversee the development of advanced machine learning models and statistical algorithms for trading and risk management using PyTorch, aiming to achieve a 15% increase in portfolio returns.

Grant Thornton

Philadelphia, PA

Empower Program

April 2024 – July 2024

- Engaged in 5+ professional development sessions with Grant Thornton professionals to cultivate professional development and leadership skills, gaining firsthand insight into industry practices.
- Actively learned from 15+ business leaders, senior executives, and professionals across the firm, fostering valuable connections and expanding industry knowledge base.

PROJECTS

Financy, Project Manager

Spring 2024

- Directed the design and development process of a pioneering website aimed at fostering financial literacy among adolescents, overseeing all stages from conception to deployment.
- Collaborated with cross-functional teams including developers, designers, and educators to ensure seamless implementation of the project, creating a cohesive environment conducive to creativity and innovation.

Consulting Project, Web Strategy Consultant

September 2023 – December 2023

- Led a consultation of Delaware Valley Packaging Group and presented an in-depth analysis of their website & marketing, resulting in a 15% increase in website traffic and customer engagement.
- Conducted SWOT analysis of website through research and analysis of the company financial data & statistics.

ACTIVITIES & LEADERSHIP ROLES

Ascend Temple Student Chapter, Vice President

April 2024 – Present

- Co-lead a team of 10+ executive board members to coordinate workshops, cultural events, and community service initiatives, supporting and empowering Pan-Asian's careers through growth and advancement opportunities.
- Managing organizational operations, including resource allocation and strategic planning, overseeing a budget of \$10,000+ to ensure the club's financial health and sustainability.

SKILLS & INTERESTS

Technical Skills: HTML, CSS, JavaScript, SQL, Python, Java, Git, Figma, GitHub, Jira, Trello, Tableau, Excel

Soft Skills: Agile Methodology, Project Management, Business Communication, User Acceptance Testing, Requirements Gathering, Organizational Management, Data Visualization

Interests: Avid Basketball Player, Guitar, Music Production, Working out, Fashion, Frequent Shopper